

DENVER WEST PROMENADE METROPOLITAN DISTRICT

SPECIAL MEETING

Monday, August 12, 2024, at 11:00 a.m. via teleconference

www.denverwestprommd.com

Donald Provost, President	Term to May 2027
VACANT	Term to May 2027
VACANT	Term to May 2027
VACANT	Term to May 2025
VACANT	Term to May 2025

This meeting will be held via Zoom and may be joined using the following link or call-in information:

<https://us06web.zoom.us/j/85140506969?pwd=1yvORyADZJeLyobLjg6hpEVsuVuJ1a.1>

Call-in Number: 720-707-2699

Meeting ID: 851 4050 6969

Passcode: 019574

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/Conflict of Interest Disclosures
3. Approval of Agenda
4. Discuss Board Vacancies
5. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person.
6. Consent Agenda – The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda upon request of any Board member. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.
 - a. Approval of Minutes from June 28, 2024, Special Meeting
 - b. Approval/Ratification of Claims Listing
7. Financial Matters
 - a. Review Property Tax Summary, Cash Position and Unaudited Financial Statements
 - b. Other Financial Matters
8. Debt Matters
 - a. Update on Status of Refinancing
 - b. Review Term Sheets and Consider Selection of Lender
 - c. Review Schedule of Events
 - d. Consider Approval of Engagement Letter from Piper Sandler as Placement Agent
 - e. Consider Approval of Engagement Letter from Ballard Spahr, LLP as Bond Counsel

- f. Consider Approval of Special Loan Fee Disclosure with White Bear Ankele Tanaka & Waldron
 - g. Other Debt Matters
- 9. Legal Matters
 - a. Other Legal Matters
- 10. Other Business
- 11. Adjourn